

## Alberta Tax and Credits

Complete this form, and **attach a copy** to your return. For more information, see the related line in the forms book.


### Alberta non-refundable tax credits

	For internal use only			
Basic personal amount	<b>claim \$16,977</b>	<b>5608</b>		<b>1</b>
Age amount (if born in 1946 or earlier) (use provincial worksheet) <b>(maximum \$4,731)</b>		<b>5804</b>		
Spouse or common-law partner amount		<b>5808</b>	+	<b>2</b>
Base amount		<b>16,977</b>	<b>00</b>	
<b>Minus:</b> his or her net income from page 4 [1] of your return		-		

continue on next page →

**Result:** (if negative, enter "0")

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<b>5812</b>	+			<b>3</b>
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Amount for an eligible dependant

Base amount


<b>16,977</b>	<b>00</b>
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**Minus:** his or her net income from line 236 of his or her return

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**Result:** (if negative, enter "0")

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<b>5816</b>	+			<b>4</b>
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Amount for infirm dependants age 18 or older (use provincial worksheet)

<b>5820</b>	+			<b>5</b>
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CPP or QPP contributions:

(amount from line 308 of your federal Schedule 1)

<b>5824</b>	+			<b>6</b>
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(amount from line 310 of your federal Schedule 1)

<b>5828</b>	+			<b>7</b>
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Employment Insurance premiums:

(amount from line 312 of your federal  
Schedule 1)

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<b>5832</b>	+			● 8
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(amount from line 317 of your federal  
Schedule 1)

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<b>5829</b>	+			● 9
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Adoption expenses

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<b>5833</b>	+			10
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Pension income amount **(maximum \$1,307)**

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<b>5836</b>	+			11
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Caregiver amount (use provincial worksheet)

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<b>5840</b>	+			12
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Disability amount (for self)

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<b>5844</b>	+			13
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Disability amount  
transferred from (use provincial  
a dependant worksheet)

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<b>5848</b>	+			14
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Interest paid on (amount from line 319 of  
your student loans your federal Schedule 1)

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<b>5852</b>	+			15
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Your tuition and education amounts  
[attach Schedule AB(S11)]

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<b>5856</b>	+			16
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Tuition and education amounts transferred from a child	<b>5860</b>	+			<b>17</b>
Amounts transferred from your spouse or common-law partner [ <b>attach</b> Schedule AB(S2)]	<b>5864</b>	+			<b>18</b>
Medical expenses:					
Amount from line 330 of your federal Schedule 1	<b>5868</b>				<b>19</b>
Enter \$2,194 or 3% of line 236 of your return, whichever is <b>less</b> .		-			<b>20</b>
Line 19 minus line 20 (if negative, enter "0")		=			<b>21</b>
Allowable amount of medical expenses for other dependants (use provincial worksheet)	<b>5872</b>	+			<b>22</b>

Add lines 21 and 22.

<b>5876</b>	=		
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Add lines 1 through 18 and line 23.

	+			<b>23</b>
<b>5880</b>	=			<b>24</b>

Alberta non-refundable tax credit rate

	×	<b>10%</b>		<b>25</b>
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Multiply line 24 by line 25.

<b>5884</b>	=			<b>26</b>
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Donations and gifts  
(use provincial worksheet)

<b>5896</b>	+			<b>27</b>
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Enter the amount of **unclaimed donations and gifts for 2006** included on line 344 of your 2011 federal Schedule 9.

<b>5895</b>			
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Add lines 26 and 27.  
Enter this amount on line 34.

**Alberta non-refundable tax credits**

<b>6150</b>	=			<b>28</b>
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## Alberta tax

Enter your **taxable income** from line 260 of your return.

Alberta income tax rate

Multiply line 29 by line 30. **Tax on taxable income**

Alberta tax on split income from Form T1206

Add lines 31 and 32.

			29
×	10%		30
=			31
+	6151		● 32
=			33

Enter your Alberta non-refundable tax credits from line 28.

Alberta dividend tax credit:

Credit calculated for line 6152 on the "Provincial Worksheet"

Alberta overseas employment tax credit:

Amount from line 426 of your federal Schedule 1

		×	35%	=	6153	+			● 36
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Alberta minimum tax carryover:

Amount from line 427 of your federal Schedule 1

		× 35%	=	
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<b>6154</b>	+			● <b>37</b>
=				

Add lines 34 through 37.

Line 33 minus line 38 (if negative, enter "0")

-			<b>38</b>
=			<b>39</b>

Alberta additional tax for minimum tax purposes

Form T691: Line 108 minus line 111

		× 35%	=	
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+			<b>40</b>
=			<b>41</b>

Add lines 39 and 40.

Enter the provincial foreign tax credit from Form T2036.

-			<b>42</b>
=			<b>43</b>

Line 41 minus line 42

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## Alberta political contribution tax credit

Enter your Alberta political contributions made in 2011 from your official receipt called "Annual Contribution".

**6003**   **44**

Credit calculated for line 45 on the "Provincial Worksheet" **(maximum \$1,000)**

**45**

Enter your Alberta political contributions made in 2011 from your official receipt called "Senatorial Selection Campaign Contribution".

**6004**   **46**

Credit calculated for line 47 on the "Provincial Worksheet" **(maximum \$1,000)**

+   **47**

Add lines 45 and 47. **Alberta political contribution tax credit**

=

   **48**

Line 43 minus line 48 (if negative, enter "0")

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49

**Alberta royalty tax rebate**

Enter your unused Alberta attributed Canadian royalty income from your 2010 notice of assessment or notice of reassessment.

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× 10% =

<b>6006</b>	-	
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● 50

Line 49 minus line 50 (if negative, enter "0")

Enter the result on line 428

of your return.

**Alberta tax**

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