

Use these charts to do some of the calculations you may need to complete Form AB428, "Alberta Tax and Credits".

You can find more information about completing these charts in the forms book.

Keep this worksheet for your records. **Do not attach it to the return you send us.**

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Line 5808 – Age amount

Maximum amount

4,731	00	1
-------	----	---

Your net income from line 236 of your return

		2
--	--	---

Base amount

–	35,217	00	3
---	--------	----	---

Line 2 minus line 3 (if negative, enter "0")

=			4
---	--	--	---

Applicable rate

×	15%		5
---	-----	--	---

Multiply line 4 by line 5.

=			
---	--	--	--



Line 1 minus line 6 (if negative, enter "0")

–			6
---	--	--	---

=			7
---	--	--	---

Enter this amount on line 5808 of Form AB428.

Line 5820 – Amount for infirm dependants age 18 or older

Complete this calculation for each dependant.

Base amount

16,319	00	1
–		2

Dependant's net income (line 236 of his or her return)

Line 1 minus line 2

(if negative, enter "0")

(maximum \$9,827)

=		3
---	--	---

If you claimed this dependant on line 5816,
enter the amount claimed.

–		4
---	--	---

Allowable amount for this dependant:

Line 3 minus line 4 (if negative, enter "0")

=		5
---	--	---

Enter, on line 5820 of Form AB428, the total amount claimed for **all** dependants.

continue on next page →

Line 5840 – Caregiver amount

Complete this calculation for each dependant.

Base amount

25,452	00	1
–		2

Dependant's net income (line 236 of his or her return)

Line 1 minus line 2

(if negative, enter "0")

(maximum \$9,827)

=		3
---	--	---

If you claimed this dependant on line 5816,
enter the amount claimed.

–		4
---	--	---

Allowable amount for this dependant:

Line 3 minus line 4 (if negative, enter "0")

=		5
---	--	---

Enter, on line 5840 of Form AB428, the total amount claimed for **all** dependants.

Line 5844 – Disability amount (for self)

(supplement calculation if you were under 18 years of age on December 31, 2011)

Maximum supplement

9,827	00	1
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Total of child care and attendant care expenses for you, claimed by you or by another person

		2
--	--	---

Base amount

– 2,680	00	3
---------	----	---

Line 2 minus line 3 (if negative, enter "0")

=		
---	--	--

Line 1 minus line 4 (if negative, enter "0")

–		4
---	--	---

Line 1 minus line 4 (if negative, enter "0")

=		5
---	--	---

Enter, on line 5844 of Form AB428, \$13,095 **plus** the amount from line 5 (maximum \$22,922), unless you are completing this chart to calculate the amount at line 5848.

continue on next page

Line 5848 – Disability amount transferred from a dependant

Complete this calculation for each dependant.

Base amount

13,095	00	1
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If the dependant was **under 18 years of age** on December 31, 2011, enter the amount from line 5 of the calculation for line 5844 for the dependant. If the dependant was **18 years of age or older**, enter "0".

+		2
---	--	---

Add lines 1 and 2.

=		3
---	--	---

Total of amounts your dependant can claim on lines 5804 to 5840 of his or her Form AB428

+		4
---	--	---

Add lines 3 and 4.

=		5
---	--	---

Dependant's taxable income
(line 260 of his or her return)

-		6
---	--	---

Allowable amount for this dependant:

Line 5 minus line 6 (if negative, enter "0").

Enter, on line 5848 of Form AB428, the amount on line 3 or line 7, whichever is **less**.

=		7
---	--	---

Enter, on line 5848 of Form AB428, the total amount claimed for **all** disabled dependants.

If, at the end of the year, you and your dependant were not residents of the same province or territory, special rules may apply. Call the Canada Revenue Agency to determine the amount you can claim.

Line 5872 – Allowable amount of medical expenses for other dependants

Complete this calculation for each dependant.

Medical expenses for other dependant	<input type="text"/>	<input type="text"/>	1
Enter \$2,194 or 3% of the dependant's net income (line 236 of his or her return), whichever is less .	–	<input type="text"/>	2
Line 1 minus line 2 (if negative, enter "0")	=	<input type="text"/>	3

Enter, on line 5872 of Form AB428, the total amount claimed for **all** other dependants.

continue on next page →

Line 5896 – Donations and gifts

Amount from
line 345 of your
federal Schedule 9

--	--

1

× 10% =

--	--

2

Amount of
donations and gifts
from line 5895 of
Form AB428

--	--

3

Enter the amount
from line 1 or line 3,
whichever is **less**.

–	
---	--

4

Line 3 minus line 4

=	
---	--

5

× 12.75% =

+	
---	--

6

Amount from
line 347 of your
federal Schedule 9

--	--

7

Amount from line 5

–	
---	--

8

Line 7 minus line 8.

=	
---	--

9

× 21% =

+	
---	--

10

Add lines 2, 6, and 10.

=			11
---	--	--	----

Enter this amount on line 5896 of Form AB428.

Line 6152 – Alberta dividend tax credit

Calculate the amount to enter on line 6152 of Form AB428 by completing **one** of the **two** following calculations:

- If you entered an amount on line 120 but **no amount** on line 180 of your return, complete the following:

Line 120

of your return

--	--

× 10% =

--	--

Enter this amount on line 6152 of Form AB428.

- If you entered amounts on lines 180 **and** 120 of your return, complete the following:

Line 120

of your return

		1
--	--	---

Line 180

of your return

–		2
---	--	---

× 3.5% =

		4
--	--	---

Line 1 minus line 2	=		3	×	10%	=	+		5
Add lines 4 and 5.							=		6

Enter this amount on line 6152 of Form AB428.

Lines 45 and 47 – Alberta political contribution tax credit

Complete this calculation for each type of Alberta political contribution.

If your total political contributions (line 44 or 46 of Form AB428) were **\$2,300 or more**, enter \$1,000 on line 45 or 47 (as applicable) of Form AB428.

Otherwise, complete the appropriate column depending on the amounts on lines 44 and 46.

Line 44 or 46 is more than **\$200** but not more than **\$1,100**



Enter the amount of your contributions.

Line 44 or 46 is **\$200** or less

1		
2	—	0 00

	—	200 00

Line 1 minus line 2 (cannot be negative)

3	=	
---	---	--

	=	
--	---	--

4	×	75%
---	---	------------

	×	50 %
--	---	-------------

Multiply line 3 by line 4.

5	=	
---	---	--

	=	
--	---	--

6	+	0 00
---	---	-------------

	+	150 00
--	---	---------------

Add lines 5 and 6.

7	=	
---	---	--

	=	
--	---	--

Enter the result from line 7 on:

- line 45 of Form AB428 for your contributions from your receipt called "Annual Contribution"; or
- line 47 of Form AB428 for your contributions from your receipt called "Senatorial Selection Campaign Contribution".

Otherwise, complete the appropriate column depending on the amounts on lines 44 and 46.



Enter the amount
of your contributions.

Line 1 minus line 2
(cannot be negative)

Multiply line 3 by line 4.

Add lines 5 and 6.

Line 44 or 46 is
more than **\$1,100**

1		
2	–	1,100 00
3	=	
4	×	33.33%
5	=	
6	+	600 00
7	=	

Enter the result from line 7 on:

- line 45 of Form AB428 for your contributions from your receipt called "Annual Contribution"; or
- line 47 of Form AB428 for your contributions from your receipt called "Senatorial Selection Campaign Contribution".