

Territorial Tuition, Education, and Textbook Amounts

Only the student must complete this schedule and **attach** it to his or her return. Use it to:

- calculate your Yukon tuition, education, and textbook amounts to claim on line 5856 of your Form YT428;
- determine the territorial amount available to transfer to a designated individual; and
- determine the unused territorial amount, if any, available for you to carry forward to a future year.

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Yukon tuition, education, and textbook amounts claimed by the student for 2011

Unused Yukon tuition, education, and textbook amounts from your 2010 notice of assessment or notice of reassessment *

		1
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* If you resided in another province or territory on December 31, 2010, enter on line 1 the unused federal tuition, education, and textbook amounts from your 2010 notice of assessment or notice of reassessment.

Eligible tuition fees paid for 2011

5914		2
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Education and textbook amounts for 2011

Part-time student: use Column B of Forms T2202, T2202A, TL11A, TL11B, and TL11C. **Do not include any month that is also included in Column C.** Only one claim per month (maximum 12 months)

Education amount:

Number of months
from Column **B**

<input type="text"/>	× \$120 =	<input type="text"/>	<input type="text"/>	3
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Textbook amount:

Number of months
from Column **B**

<input type="text"/>	× \$20 =	+	<input type="text"/>	<input type="text"/>	4
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Add lines 3 and 4.

=	<input type="text"/>	<input type="text"/>	
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5916	+	<input type="text"/>	<input type="text"/>	5
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Full-time student: use Column C of Forms T2202, T2202A, TL11A, TL11B, and TL11C. Only one claim per month (**maximum 12 months**)

Education amount:

Number of months
from Column C

	×	\$400	=			6
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Textbook amount:

Number of months
from Column C

	×	\$65	=	+		7
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Add lines 6 and 7.

=			8
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5918	+			8
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**Total 2011 tuition,
education, and
textbook amounts**

Add lines 2, 5, and 8.

=			9
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+			9
---	--	--	----------

**Total available tuition,
education, and
textbook amounts**

Add lines 1 and 9.

=		10
---	--	-----------

Taxable income from line 260 of your return

		11
--	--	-----------

Total of lines 5804 to 5848 of your Form YT428

-		12
---	--	-----------

Line 11 minus line 12 (if negative, enter "0")

=		13
---	--	-----------

Unused Yukon tuition, education, and textbook amounts claimed for 2011. Enter the amount from line 1 or line 13, whichever is **less**.

-		
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		14
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Line 13 minus line 14.

=		15
---	--	-----------

2011 tuition, education, and textbook amounts claimed for 2011

Enter the amount from line 9 or line 15, whichever is **less**.

+		16
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continue on next page

<p>Add lines 14 and 16. Enter this amount on line 5856 of your Form YT428.</p>	<p>Yukon tuition, education, and textbook amounts claimed by the student for 2011</p>	<table border="1" style="border-collapse: collapse;"> <tr> <td style="width: 40px; text-align: center;">=</td> <td style="width: 100px;"></td> <td style="width: 40px;"></td> </tr> </table>	=			<p>17</p>
=						

<p>Transfer/Carryforward of unused amount</p>						
<p>Amount from line 10</p>		<table border="1" style="border-collapse: collapse;"> <tr> <td style="width: 40px;"></td> <td style="width: 100px;"></td> <td style="width: 40px;"></td> </tr> </table>				<p>18</p>
<p>Amount from line 17</p>		<table border="1" style="border-collapse: collapse;"> <tr> <td style="width: 40px; text-align: center;">-</td> <td style="width: 100px;"></td> <td style="width: 40px;"></td> </tr> </table>	-			<p>19</p>
-						
<p>Line 18 minus line 19</p>	<p>Total unused amount</p>	<table border="1" style="border-collapse: collapse;"> <tr> <td style="width: 40px; text-align: center;">=</td> <td style="width: 100px;"></td> <td style="width: 40px;"></td> </tr> </table>	=			<p>20</p>
=						

If you are transferring an amount to another individual, continue on line 21. **Otherwise**, enter the amount from line 20 on line 25.

<p>Enter the amount from line 9. (maximum \$5,000)</p>		<table border="1" style="border-collapse: collapse;"> <tr> <td style="width: 40px;"></td> <td style="width: 100px;"></td> <td style="width: 40px;"></td> </tr> </table>				<p>21</p>
<p>Amount from line 16</p>		<table border="1" style="border-collapse: collapse;"> <tr> <td style="width: 40px; text-align: center;">-</td> <td style="width: 100px;"></td> <td style="width: 40px;"></td> </tr> </table>	-			<p>22</p>
-						
<p>Line 21 minus line 22 (if negative, enter "0")</p>	<p>Maximum transferable</p>	<table border="1" style="border-collapse: collapse;"> <tr> <td style="width: 40px; text-align: center;">=</td> <td style="width: 100px;"></td> <td style="width: 40px;"></td> </tr> </table>	=			<p>23</p>
=						

You can transfer all or part of the amount on line 23 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the territorial amount** that you are transferring to him or her on Form T2202, T2202A, TL11A, TL11B, or TL11C. Enter the amount on line 24 below.

Note: If you have a spouse or common-law partner, special rules may apply; read line 5856 in the forms book.

Enter the amount
you are transferring
(cannot be more
than line 23).

**Territorial amount
transferred**

5920

–

24

**Unused territorial amount
available to carry forward
to a future year**

Line 20 minus line 24

=

25

The person claiming the transfer should not attach this schedule to his or her return.

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