



HOME BUYERS' PLAN (HBP) REQUEST TO WITHDRAW FUNDS FROM AN RRSP

NOTE: In this form, the text inserted between square brackets represents the regular print information.

Use this form to make a withdrawal from your registered retirement savings plan (RRSP) under the Home Buyers' Plan (HBP). Answer the questions in Part A of Area 1 to determine if you are eligible to make a withdrawal from your RRSP under the HBP. Although some conditions may apply to another person in certain situations, you (the participant) are responsible for making sure that all the conditions are met. For more details about the HBP, see Guide RC4135, "Home Buyers' Plan (HBP)". **Generally, you must receive all your HBP withdrawals in the same calendar year. The maximum you can withdraw after January 27, 2009, for participation that begins for 2009 or a later year is \$25,000.** Complete Area 1 and give the form to your financial institution.

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Area 1 – To be completed by the participant

Part A – Complete the following questionnaire to determine if you can make a withdrawal from your RRSP under the HBP.

1. Are you a resident of Canada?

Yes Go to question 2.

No You cannot make an HBP withdrawal.

2. Has the person who is buying or building a qualifying home entered into a written agreement to do so?

Yes Go to question 3(a).

No You cannot make an HBP withdrawal.

3(a). Have you ever, before this year, withdrawn funds from your RRSP under the HBP to buy or build a qualifying home?

Yes Go to question 3(b).

No Go to question 4(a).

3(b). Are you making this request in January as part of the participation you began last year?

Yes Go to question 4(a).

No Go to question 3(c).

3(c). Was your repayable balance from your previous HBP participation zero on January 1 of this year?

Yes Go to question 4(a).

No You cannot make an HBP withdrawal.

4(a). Are you a person with a disability?

Yes Go to question 5.

No Go to question 4(b).

4(b). Are you withdrawing funds from your RRSP to buy or build a qualifying home for a related person with a disability or to help such a person buy or build a qualifying home?

Yes Go to question 5.

No Go to question 4(c).

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4(c). Are you considered a first-time home buyer?

Yes Go to question 5.

No You cannot make an HBP withdrawal.

5. Does the person who is buying or building the qualifying home intend to occupy it as his or her principal place of residence no later than one year after buying or building it? If you are acquiring the home for a related person with a disability or helping a related person with a disability acquire the home, you must intend that the related person with a disability occupy the home as his or her principal place of residence.

Yes Go to question 6.

No You cannot make an HBP withdrawal.

6. Has the person who is buying or building the qualifying home or his or her spouse or common-law partner owned the home more than 30 days before receiving this withdrawal?

Yes You cannot make an HBP withdrawal.

No You are eligible (complete Part B).

Part B – Complete this part to make a withdrawal from your RRSP under the HBP.

First name and initials			Last name		
Address of qualifying home being bought or built (include number, street, rural route, or lot and concession number)					
City		Province/Territory		Postal code	
Area code	Telephone number				If you are a person with a disability, check this box. <input type="checkbox"/>
	-				
Social Insurance Number					

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If you answered "Yes" to question 4(b) on page 3 [above], provide the following information about that person:

Person's name	
Relationship to you	SIN of person with the disability

Part C – Certification

Amount of requested withdrawal _____ \$

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Date withdrawal required 	Year	Month	Day

I certify that the information given in Area 1 of this form is correct.

Participant's signature	Date	Year	Month	Day

Account number of the RRSP
from which the withdrawal is made

Area 2 – To be completed by the RRSP issuer (Do not send this form to the CRA. Keep it for your records.)

Issuer's name

Issuer's address

City

Province/Territory

Postal code

Area code

Telephone number

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Amount paid (maximum \$25,000) for 2009 or a later year for withdrawals made after January 27, 2009.

\$

Date withdrawal paid	Year	Month	Day