



HOME BUYERS' PLAN (HBP) REQUEST TO WITHDRAW FUNDS FROM AN RRSP

NOTE: In this form, the text inserted between square brackets represents the regular print information.

Use this form to make a withdrawal from your registered retirement savings plan (RRSP) under the Home Buyers' Plan (HBP). Answer the questions in Part A of Area 1 to determine if you are eligible to make a withdrawal from your RRSP under the HBP. Although some conditions may apply to another person in certain situations, you (the participant) are responsible for making sure that all the conditions are met. For more information about the HBP, see Guide RC4135, "Home Buyers' Plan (HBP)". **Generally, you must receive all your HBP withdrawals in the same calendar year. The maximum you can withdraw is \$25,000.** Complete Area 1 and give the form to your financial institution.

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Area 1 – To be completed by the participant

Part A – Complete the following questionnaire to determine if you can make a withdrawal from your RRSP under the HBP.

1. Are you a resident of Canada?

Yes Go to question 2.

No You cannot make an HBP withdrawal.

2. Has the person who is buying or building a qualifying home entered into a written agreement to do so?

Yes Go to question 3a).

No You cannot make an HBP withdrawal.

3a). Have you ever, before this year, withdrawn funds from your RRSP under the HBP to buy or build a qualifying home?

Yes Go to question 3b).

No Go to question 4a).

3b). Are you making this request in January as part of the participation you began last year?

Yes Go to question 4a).

No Go to question 3c).

3c). Was your repayable balance from your previous HBP participation zero on January 1 of this year?

Yes Go to question 4a).

No You cannot make an HBP withdrawal.

4a). Are you a person with a disability?

Yes Go to question 5.

No Go to question 4b).

4b). Are you withdrawing funds from your RRSP to buy or build a qualifying home for a related person with a disability or to help such a person buy or build a qualifying home?

Yes Go to question 5.

No Go to question 4c).

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4c). At any time during the period beginning January 1 of the fourth year before the year of the withdrawal and ending 31 days before the date of the withdrawal, did you or your spouse or common-law partner own a home that you occupied alone or with that other individual while you were spouses or common-law partners?

Yes You are not considered to be first-time home buyer and you cannot make an HBP withdrawal.

No Go to question 5.

5. Does the person who is buying or building the qualifying home intend to occupy it as his or her principal place of residence no later than one year after buying or building it? If you are acquiring the home for a related person with a disability or helping a related person with a disability acquire the home, you must intend that the related person with a disability occupy the home as his or her principal place of residence.

Yes Go to question 6.

No You cannot make an HBP withdrawal.

6. Has the person who is buying or building the qualifying home or his or her spouse or common-law partner owned the home more than 30 days before receiving this withdrawal?

Yes You cannot make an HBP withdrawal.

No You are eligible (complete Part B below).

Part B – Complete this part to make a withdrawal from your RRSP under the HBP.

First name and initials		Last name			
Address of qualifying home being bought or built (include number, street, rural route, or lot and concession number)					
City		Province or Territory		Postal code	

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Area code	Telephone number
	-

If you are a person with a disability, tick this box.

Social insurance number (SIN)


If you answered **yes** to question 4b) on page 3 [above], provide the following information about that person:

Person's name	
Relationship to you	SIN of person with the disability

Part C – Certification

Amount of requested withdrawal _____

\$	
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Date withdrawal required		Year	Month	Day

I certify that the information given in Area 1 of this form is, to the best of my knowledge, correct and complete.

Participant's signature

Date	Year	Month	Day

Account number of the RRSP from which the withdrawal is made

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Area 2 – To be completed by the RRSP issuer (Do not send this form to the CRA. Keep it for your records.)

Issuer's name					
Issuer's address					
City			Province/Territory		Postal code
Area code 		Telephone number -			
Amount paid (maximum \$25,000) \$					
Date withdrawal paid		Year 		Month 	Day

"Privacy Act",
Personal Information
Bank Number
CRA PPU 005